InSite Preflight & Approval Guide

Preflight: Our CSR/TSR will provide you with a Preflight Report of your files that reside in InSite. The report may contain warnings or failures on particular pages and these can also be seen in InSite. In the Pages Tab and also in Smart Review the Preflight icons will be displayed on the pages. The green icon indicates the page has no automated Preflight issues, the yellow icon indicates there are warnings and the red icon indicates there are failures. In Smart Review you can select the page in question and open the Preflight panel and click on the issue and it will show you on the page where the problem is. Looking at the Preflight warning and failures can help you determine if Approval or Rejection of the page is needed.



Approval: Once you have reviewed the Preflight report and your pages in InSite or via softproof you can approve or reject your pages in InSite. There are 3 places in InSite where approvals can be done. In **Smart Review** you have the option of approving or rejecting each page individually. In **Preview** you can approve or reject each page individually or you can do all the pages at once. You can also approve or reject pages individually or all at once in the **Pages Tab**.



Preview





Pages Tab: The Pages tab is where you can select specific pages or "Select All" pages to Approve or Reject pages. In this view you have the most options to sort, select and manage pages that need to be approved.

Work in Progress: not ready for approval



Colors associated with the Approval process	
No color	Work in Progress
Blue	Approval Requested
Green	Approved
Red	Rejected
Yellow	Waiting for corrections

Example of 1 page ready for approval. Someone who is a reviewer can OK the page but only someone with Approver status can make the final approval.

Selected Pages

9780545522465 CVR ETCH.p1.pd

Cancel

Approval Requested



Examples of approved and rejected pages

Set Pages To Reviewed - OK Give Final Approval For Page **Approve Pages** Comments Set Pages To Reviewed - OK Give Final Approval For Pages

Approve Pages

Comments

List View Unload Files Preview More Tools Select All Select None Pages Selected: 0 **>>** Collapse View: Sort By: Position Thumbnail: 🖂 🔳 🕅 Showing Positions 1 - 32 of 402 Positions D Request Approval 9780545522465_CVR_ETCH.p1.pdf Approve Approved Preflight Complete 🕢 Brian Evans Reject Last Modified: Tuesday, December 17, 2019 12:40:27 PM File Size: 155415 select Clear Request Add To Group 9780545522465_CVR_FOIL.p1.pdf Rejected Preflight Complete Remove From Group 👩 Brian Evans Last Modified: Tuesday, December 17, 2019 12:41:01 PM File Size: 65480 🤙 Download Proof select 97805455224 ...pdf (\mathbf{i}) select

Thumbnail View

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